



Statistical Briefer

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Canadian Cattle Inventory January 1st, 2020 - '000 head

	Bulls	B.Cows	D.Cows	D.Hfhrs	B.Hfhrs(brd)	B.Hfhrs(sltr)	Steers	Calves	Total
AP	2.8	39.1	61.1	25.7	6.1	10.5	16.3	50.3	211.9
QC	9.0	141.1	364.8	144.1	14.9	29.6	60.3	351.2	1115.0
ON	17.9	253.9	321.9	153.2	43.1	131.4	254.3	407.4	1583.1
MB	20.9	400.2	36.8	21.2	60.8	37.4	58.2	364.5	1000.0
SK	55.9	1059.5	29.4	9.1	152.3	49.8	89.2	749.8	2195.0
AB	81.2	1464.2	79.9	39.4	200.2	450.6	589.3	1600.2	4505.0
BC	12.7	203.4	87.4	45.8	37.6	21.9	20.6	180.6	610.0
CANADA	200.4	3,561.4	981.3	438.5	515.0	731.2	1,088.2	3,704.0	11,220.0

B. Cows = Beef Cows D. Cows = Dairy Cows B. Hfhrs (brd) = Beef Breeding Heifers Steers = Steers (castrated males)
 Source: Statistics Canada D. Hfhrs = Dairy Heifers B. Hfhrs (sltr) = Beef Slaughter Heifers Calves = Cattle (< one year age)

World Cattle Inventories

JAN. 2020f	mil. head	% world
Sub-Saharan Africa	338.2	21.1%
India	302.8	18.9%
Brazil	213.4	13.3%
U.S.	103.1	6.4%
China	87.5	5.5%
E.U.	86.6	5.4%
Argentina	53.7	3.4%
Mexico	34.9	2.2%
Columbia	28.8	1.8%
Australia	25.6	1.6%
Belarus	22.5	1.4%
Russia	18.0	1.1%
Paraguay	14.0	0.9%
Canada	12.6	0.8%
Uruguay	11.3	0.7%
New Zealand	10.1	0.6%
Japan	3.8	0.2%
Ukraine	3.3	0.2%
Other	232.2	14.5%
TOTAL	1,602.4	

Source: GIRA

Canada Farm Cash Receipts - Bil \$

	2018	2019
Cattle & Calves	\$9.09	\$9.39
Total Livestock	\$25.06	\$26.34
Crops	\$35.22	\$36.60
Direct Payments	\$2.22	\$3.12
Total Receipts	\$62.50	\$66.05

Source: Stats Canada

US cash receipts - Bil \$

	2018	2019f	2020f
Cattle & Calves	\$67.11	\$67.98	\$69.05
Total	\$372.74	\$374.30	\$384.43

Source: USDA

2019/20 Barley and Corn Production - '000 tonnes

Country	Corn	Country	Barley
U.S.	345,894	E.U.	62,999
China	260,770	Russia	19,939
Brazil	101,000	Canada	10,383
E.U.	66,631	Ukraine	9,528
Argentina	50,000	Australia	9,000
Ukraine	35,887	Turkey	7,900
India	28,900	Kazakhstan	3,830
Canada*	13,375	Argentina	3,800
World	1,113,499	World	156,279

Source: USDA, PSD Online

* Eleventh in corn production behind Mexico, South Africa, and Russia.

Canadian Fed Cattle Production - '000 head

	2016	2017	2018	2019
AB	1862.0	1984.3	1968.6	2181.6
BC/SK/MB	156.2	177.3	212.4	217.7
ON	606.9	594.5	604.9	624.9
QC/Atlantic	62.5	78.2	71.7	62.1
CANADA	2,687.6	2,834.3	2,857.6	3,086.3

Source: Canfax, AAFC, Stats Can

Beef and Veal Net Production - 1000 metric tonnes, cwe

	2018	2019e	2020f	% of world
U.S.	12,224	12,284	12,523	18.13%
Brazil	10,960	11,223	10,999	15.92%
E.U.	8,005	7,911	7,898	11.43%
China	6,441	6,600	6,500	9.41%
Sub-Saharan Africa:	5,330	5,448	5,570	8.06%
Argentina	2,842	2,851	2,945	4.26%
India	2,124	2,044	2,128	3.08%
Mexico	1,981	2,015	2,047	2.96%
Australia	2,308	2,388	2,034	2.94%
Russia	1,608	1,630	1,650	2.39%
Canada	1,265	1,334	1,365	1.98%
Other	13,064	13,252	13,414	19.42%
World	68,152	68,980	69,073	

Source: GIRA

Domestic Meat Consumption 2020f

(1000 tonnes cwe)

	Beef & Veal	Pork	Poultry
U.S.	12,389	10,094	17,299
Mainland China	9,429	37,750	15,850
Brazil	7,850	3,132	9,903
E.U.	7,790	20,268	11,180
India	2,750	N/A	3,998
Argentina	2,425	660	2,035
Mexico	1,905	2,145	4,558
Pakistan	1,786	N/A	N/A
Russia	1,709	3,430	4,740
Japan	1,336	2,764	2,820
Canada	1,003	940	1,390
South Africa	932	286	1,890
Korea, South	840	1,974	1,070
Colombia	744	587	1,845
Australia	699	605	1,204
World	59,566	93,428	98,490

Source: USDA, PSD Online

Canadian Cattle Slaughter - '000 head

	2018	2019
West	2,407.2	2,538.5
ON	685.9	694.3
QC/Atlantic	97.0	108.4
CANADA	3,190.2	3,341.2

Source: CBGA (Federal and Provincial Inspected Packing Plants)

Canadian Average Warm Carcass Weights

Cattle - Pounds	2017	2018	2019
Steer	894	896	908
Heifer	823	827	836
Cow	730	727	726
Bull	1019	966	946
Average*	847	848	858

Source: CBGA (Federal and Provincial Inspected Packing Plants)

*All carcasses weighted

Canadian Beef Export Markets 2019 (Fs/Ch/Fz)

Importer	Mill \$	1,000 MT
U.S.	\$ 2,334.50	316.7
Japan	\$ 353.49	49.3
Hong Kong & Macau	\$ 155.90	16.8
Mexico	\$ 126.85	16.5
Mainland China	\$ 104.20	12.1
SE Asia (incl. Taiwan)	\$ 36.78	6.0
South Korea	\$ 42.82	5.7
Other	\$ 61.30	15.4
Total	\$ 3,215.84	438.5

Source: Statistics Canada

U.S. Beef Export Markets

2019	000t cwe	% of total
Japan	343	24.7%
South Korea	337	24.2%
Mexico	195	14.0%
Canada	123	8.8%
Mainland China & HK	118	8.5%
E.U.	28	2.0%
Other	246	17.7%
TOTAL	1,390	

Source: GIRA

Meat Consumption in Canada (Pounds per Capita)

Retail Weight (beef, pork); Carcass Weight (poultry)

	Beef	Pork	Chicken
2004	49.23	44.97	67.04
2005	47.95	38.65	67.73
2006	47.33	39.20	67.92
2007	48.30	42.11	68.32
2008	46.96	40.04	67.84
2009	44.64	39.48	68.61
2010	43.96	36.95	67.17
2011	42.99	36.02	66.12
2012	43.25	37.41	65.54
2013	42.95	35.05	66.29
2014	41.67	34.48	68.56
2015	38.12	38.91	70.46
2016	39.51	34.79	72.02
2017	39.48	34.83	73.21
2018	39.86	36.35	76.43
2019	39.64	37.13	77.29

Source: Statistics Canada

Multilateral Beef Trade - 2019

Top suppliers to selected countries		
Exporter	Importer	
Canada	U.S.	73%
	Japan	10%
	Mainland China & HK	8%

U.S.	Japan	25%
	South Korea	24%
	Mexico	14%
	Mainland China & HK	8%

Australia	Japan	25%
	Mainland China & HK	22%
	U.S.	19%
South Korea	15%	

New Zealand	Mainland China & HK	42%
	U.S.	30%
	Japan	4%
SouthEast Asia	4%	

Brazil	Mainland China & HK	38%
	MENA	27%
	South America	9%
E.U.-28	6%	

Argentina	Mainland China & HK	69%
	E.U.	8%
	South America	8%
Russia	7%	

Source: GIRA

World top 10 beef exporters - 2019

1,000 metric tonnes, cwe	(% of world exports)
Brazil	2,314 21%
Australia	1,738 16%
India	1,494 14%
United States	1,371 13%
Argentina	763 7%
New Zealand	623 6%
Canada	525 5%
Uruguay	436 4%
Paraguay	339 3%
E.U.	330 3%
Total	10,878

Source: USDA, PSD Online

World top 10 beef importers - 2019

1,000 metric tonnes, cwe	(% of world imports)
China	2,177 25%
United States	1,387 16%
Japan	853 10%
Korea, South	563 6%
Russia	401 5%
Hong Kong	356 4%
Chile	347 4%
E.U.	341 4%
Egypt	310 4%
Canada	204 2%
Total	8,808

Source: USDA, PSD Online