



Statistical Briefer

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Canadian Cattle Inventory January 1st, 2018 - '000 head

	Bulls	B.Cows	D.Cows	D.Hfrs	B.Hfrs(brd)	B.Hfrs(sltr)	Steers	Calves	Total
AP	2.8	40.3	61.0	26.9	6.1	11.8	15.4	54.9	219.2
QC	9.1	151.1	354.2	139.3	16.1	28.8	68.3	353.1	1,120.0
ON	18.0	243.3	323.7	154.4	42.4	127.3	272.4	434.3	1,615.8
MB	22.4	439.6	41.2	21.5	66.8	38.2	59.4	370.9	1,060.0
SK	58.1	1,095.5	29.2	9.4	154.6	53.7	94.6	754.9	2,250.0
AB	91.8	1,535.3	79.1	38.7	236.9	460.1	682.7	1,630.4	4,755.0
BC	13.1	204.6	83.9	42.9	38.7	20.1	23.4	178.3	605.0
CANADA	215.3	3,709.7	972.3	433.1	561.6	740.0	1,216.2	3,776.8	11,625.0

B. Cows = Beef Cows
 Source: Stats Can

D. Cows = Dairy Cows
 D. Hfrs = Dairy Heifers

B. Hfrs (brd) = Beef Breeding Heifers
 B. Hfrs (sltr) = Beef Slaughter Heifers

Steers = Steers (castrated males)
 Calves = Cattle (< one year age)

World Cattle Inventories

JAN. 2018	mil. head	% world
India	301.1	18.7%
Brazil	217.6	13.5%
China	116.0	7.2%
U.S.	104.8	6.5%
E.U.	88.6	5.5%
Argentina	54.0	3.4%
Middle East/North Africa	44.2	2.8%
Mexico	31.1	1.9%
Australia	27.7	1.7%
Columbia	22.9	1.4%
Russia	18.6	1.2%
Paraguay	13.9	0.9%
South Africa	13.5	0.8%
Canada	12.9	0.8%
Uruguay	11.8	0.7%
New Zealand	10.2	0.6%
Japan	3.8	0.2%
Ukraine	3.6	0.2%
Other	510.4	31.8%
TOTAL	1,606.7	

Source: GIRA

Canada Farm Cash Receipts - Bil \$

	2015	2016
Cattle & Calves	\$10.54	\$8.73
Total Livestock	\$25.68	\$23.88
Crops	\$32.01	\$33.99
Direct Payments	\$2.13	\$2.44
Total Receipts	\$59.82	\$60.32

Source: Stats Canada

US cash receipts - Bil \$

	2016	2017f	2018f
Cattle & Calves	\$63.94	\$66.54	\$68.71
Total	\$357.25	\$365.09	\$363.13

Source: USDA

2017/18 Barley and Corn Production - '000 tonnes

Selected Countries	Canadian Barley			
U.S.	370,960	BC	38	0.5%
China	215,891	AB	3,906	49.5%
Brazil	94,500	SK	3,135	39.7%
E.U.	61,139	MB	438	5.5%
Argentina	36,000	ON	100	1.3%
Mexico	26,500	QC	171	2.2%
Ukraine	24,115	Atlantic	104	1.3%
World Corn	1,041,737	Total	7,891	

Source: USDA

Source: Stats Canada

Canadian Fed Cattle Production - '000 head

	2014	2015	2016	2017p
AB	2007.4	1739.2	1862.0	1984.3
BC/SK/MB	128.4	113.5	156.2	177.3
ON	600.3	557.8	606.9	594.5
QC/Atlantic	70.8	57.7	62.5	78.2
CANADA	2,806.9	2,468.2	2,687.5	2,834.3

Source: Canfax, AAFC, Stats Can

Beef and Veal Net Production - 1000 metric tonnes, carc. wt equiv.

	2016	2017e	2018f	% of world
U.S.	11,474	11,934	12,123	17.84%
Brazil	9,399	9,766	10,117	14.88%
E.U.	7,900	7,983	8,016	11.79%
China	7,000	7,100	7,200	10.59%
M.East/N Africa	2,809	2,846	2,939	4.32%
Argentina	2,664	2,779	2,882	4.24%
India	2,137	2,248	2,366	3.48%
Australia	2,125	2,179	2,226	3.28%
Mexico	1,880	1,910	1,955	2.88%
Russia	1,335	1,310	1,290	1.90%
Canada	1,130	1,164	1,198	1.76%
Other	15,300	15,437	15,657	23.04%
World	65,153	66,656	67,969	

Source: GIRA

Per Capita Meat Consumption 2018f (Carcass Equivalent) (Kilograms per Capita)

	Beef & Veal	Pork	Poultry
Argentina	57.2	14.1	46.2
Uruguay	55.0	n/a	n/a
Brazil	40.5	14.7	41.4
U.S.	37.1	29.8	57.1
Canada	27.0	28.1	42.1
Australia	26.7	21.9	48.7
New Zealand	25.0	n/a	n/a
E.U.	15.6	41.4	28.4
Mexico	15.3	18.6	37.3
South Korea	13.9	37.8	27.1
Russia	12.3	27.5	35.5
Japan	10.0	22.1	22.6
MENA	8.1	n/a	21.8
China	6.6	41.1	13.0
Philippines	n/a	17.1	16.0

Source: GIRA

Canadian Cattle Slaughter - '000 head

	2016	2017
West	2,110.9	2,257.9
ON	636.4	664.3
QC/Atlantic	58.0	89.9
CANADA	2,805.3	3,012.1

Source: CBGA (Federal and Provincial Inspected Packing Plants)

Canadian Average Warm Carcass Weights

Cattle - Pounds	2015	2016	2017
Steer	895	919	894
Heifer	822	840	823
Cow	721	745	730
Bull	997	1008	1019
Average	850	871	847

Source: CBGA (Federal and Provincial Inspected Packing Plants)

Canadian Beef Export Markets (Fs/Ch/Fz)

2017	Mill \$	1,000 MT
U.S.	\$ 1,779.65	280.3
Japan	\$ 159.53	26.3
Hong Kong & Macau	\$ 159.71	21.7
Mexico	\$ 114.29	17.1
SE Asia (incl. Taiwan)	\$ 43.35	8.3
China	\$ 82.86	7.8
MENA	\$ 13.81	1.7
Other	\$ 59.38	16.8
Total	\$ 2,412.58	379.9

Source: Stats Canada

U.S. Beef Export Markets

2017	000t cwe	% of total
Japan	340	25.6%
South Korea	250	18.8%
Mexico	181	13.6%
Canada	153	11.5%
China + Hong Kong	150	11.2%
EU-28	37	2.7%
Other	220	16.5%
TOTAL	1,330	

Source: GIRA

Meat Consumption in Canada (Pounds per Capita)

Retail Weight (beef, pork); Carcass Weight (poultry)	Beef	Pork	Chicken
2001	52.18	48.61	67.22
2002	51.98	46.58	67.88
2003	54.85	42.04	65.90
2004	52.71	44.97	67.04
2005	51.08	38.65	67.73
2006	50.51	39.20	67.92
2007	51.63	42.11	68.32
2008	50.11	40.03	67.84
2009	47.75	39.49	67.44
2010	47.25	36.96	67.17
2011	46.14	36.03	66.12
2012	46.57	37.36	65.52
2013	46.06	35.38	66.20
2014	44.57	35.24	68.34
2015	41.06	39.79	70.17
2016	42.01	36.57	71.67

Source: Stats Canada

Multilateral Beef & Cattle Trade - 2017

Top suppliers to selected countries		
Exporter	Importer	
Canada	U.S.	82%
	China & Hong Kong	6%
U.S.	Japan	26%
	South Korea	19%
	Mexico	14%
	Canada	12%

Australia	U.S.	23%
	Japan	23%
	South Korea	14%
	China & Hong Kong	13%

New Zealand	U.S.	45%
	China & Hong Kong	21%
	South Korea	5%
	Japan	5%

Brazil	N. Africa/Middle East	35%
	China & Hong Kong	33%
	Russia	11%
	E.U.	7%
	Chile	4%

Argentina	China & Hong Kong	45%
	E.U.	17%
	Chile	16%
	N. Africa/Middle East	11%
	Brazil	3%

Source: GIRA

World top 10 beef & cattle exporters - 2017

1,000 metric tonnes, carcass weight equiv.	(% of world exports)	
India	2,149	21%
Brazil	1,728	16%
Australia	1,678	16%
U.S.	1,330	13%
Canada	560	5%
New Zealand	531	5%
EU-28	497	5%
Uruguay	459	4%
Mexico	374	4%
Paraguay	309	3%
Total	10,476	

Source: GIRA

World top 10 beef importers - 2017

1,000 metric tonnes, carcass weight equiv.	(% of world imports)	
China + Hong Kong	2,237	25%
U.S.	1,292	14%
MENA	1,228	13%
Japan	792	9%
Korea	539	6%
Russia	482	5%
EU	326	4%
Chile	259	3%
Canada	236	3%
Indonesia	201	2%
Total	9,096	100%

Source: GIRA