



# Statistical Briefer

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### Canadian Cattle Inventory January 1st, 2024 - '000 head

	Bulls	B.Cows	D.Cows	D.Hfhrs	B.Hfhrs(brd)	B.Hfhrs(sltr)	Steers	Calves	Total
AP	2.3	33.4	54.4	22.4	5.3	8.9	12.2	49.3	188.2
QC	7.5	117.0	354.0	130.8	14.4	18.2	52.0	291.1	985.0
ON	15.1	215.0	320.5	146.8	32.5	116	261.7	429.2	1536.8
MB	20.1	380.9	44.0	19.3	53.3	35.4	55.1	311.9	920.0
SK	54.5	979.7	28.5	11.2	140.0	55.1	83.8	737.2	2090.0
AB	94.5	1555.6	80.7	40.1	235.2	483.6	743	1552.3	4785.0
BC	13.1	183.0	81.5	36.7	38.9	17.9	23.8	155.1	550.0
<b>CANADA</b>	<b>210.1</b>	<b>3,562.4</b>	<b>968.5</b>	<b>409.5</b>	<b>551.5</b>	<b>722.4</b>	<b>1,239.2</b>	<b>3,606.4</b>	<b>11,055.0</b>

B. Cows = Beef Cows      D. Cows = Dairy Cows      B. Hfhrs (brd) = Beef Breeding Heifers      Steers = Steers (castrated males)  
Source: Statistics Canada      D. Hfhrs = Dairy Heifers      B. Hfhrs (sltr) = Beef Slaughtering Heifers      Calves = Cattle (< one year age)

### World Cattle Inventories

2024f	mil. head	% world
India	307,420	32.6%
Brazil	192,572	20.4%
China	105,090	11.1%
United States	87,157	9.2%
European Union	73,841	7.8%
Argentina	52,900	5.6%
Australia	27,071	2.9%
Mexico	17,840	1.9%
Russia	17,160	1.8%
Uruguay	11,366	1.2%
Canada	11,055	1.2%
New Zealand	9,583	1.0%
United Kingdom	9,375	1.0%
Egypt	8,125	0.9%
Korea, South	4,007	0.4%
Japan	3,896	0.4%
Ukraine	2,330	0.2%
<b>TOTAL</b>	<b>943,741</b>	

Source: USDA, PSD Online

### Canada Farm Cash Receipts - Bil \$

	2022	2023
Cattle & Calves	\$11.86	\$14.95
Total Livestock	\$33.59	\$37.29
Crops	\$54.09	\$54.93
Direct Payments	\$7.35	\$6.36
<b>Total Receipts</b>	<b>\$95.03</b>	<b>\$98.58</b>

Source: Statistics Canada

### US cash receipts - Bil US\$

	2023f	2024f
Cattle & Calves	\$99.45	\$97.86
Total	\$506.77	\$485.54

Source: USDA

### 2023/24f Barley and Corn Production - '000 tonnes

Country	Corn	Country	Barley
U.S.	389,694	E.U.	47,700
China	288,842	Russia	20,500
Brazil	122,000	Australia	10,800
E.U.	61,000	Canada	8,896
Argentina	52,000	Turkey	8,000
India	37,500	U.K.	6,963
Ukraine	31,000	Ukraine	6,350
Mexico	22,700	Argentina	5,100
Russia	16,600	U.S.	4,029
Canada	15,076	Iran	3,000
<b>World</b>	<b>1,225,452</b>	<b>World</b>	<b>142,285</b>

Source: USDA, PSD Online

### Canadian Fed Cattle Production - '000 head

	2020	2021	2022	2023
AB	2123.8	2235.3	2317.1	2149.0
BC/SK/MB	316.5	284.6	266.2	295.1
ON	560.9	596.6	586.6	576.1
QC/Atlantic	93.2	87.5	84.5	92.5
<b>CANADA</b>	<b>3,094.4</b>	<b>3,204.0</b>	<b>3,254.4</b>	<b>3,112.7</b>

Source: Canfax, AAFC, Statistics Canada

### Beef and Veal Net Production - 1000 metric tonnes, cwe

	2022	2023	2024f	% of world
U.S.	12,890	12,286	12,142	19.99%
Brazil	10,350	10,950	11,350	18.68%
China	7,180	7,530	7,800	12.84%
E.U.	6,722	6,460	6,500	10.70%
India	4,350	4,470	4,570	7.52%
Argentina	3,140	3,300	3,050	5.02%
Australia	1,878	2,224	2,470	4.07%
Mexico	2,177	2,215	2,255	3.71%
Russia	1,350	1,365	1,380	2.27%
Canada	1,412	1,326	1,320	2.17%
South Africa	979	999	1,006	1.66%
U.K.	923	901	910	1.50%
Other	5,973	5,937	5,995	9.87%
<b>World</b>	<b>59,324</b>	<b>59,963</b>	<b>60,748</b>	

Source: USDA, PSD Online

### Domestic Meat Consumption 2024f (kg/person retail wt)

	Beef & Veal	Pork	Chicken
Argentina	30.8	11.6	27.9
U.S.	24.6	21.8	35.7
Brazil	17.9	17.0	30.3
Canada	16.8	14.9	24.4
Australia	15.0	20.6	30.8
Paraguay	13.8	6.9	5.9
Korea, South	12.1	28.9	13.8
South Africa	11.4	4.2	23.5
E.U.	9.7	29.9	16.1
New Zealand	8.9	16.2	26.2
Russia	8.2	21.5	18.8
Mexico	8.0	14.4	22.5
Japan	6.8	15.2	12.8
China	4.9	28.6	9.8
Ukraine	4.3	11.6	13.8
Philippines	2.3	9.8	9.9

Source: OECD

### Canadian Cattle Slaughter - '000 head

	2022	2023
West	2672.1	2580.5
ON	698.2	640.9
QC/Atlantic	106.6	112.8
<b>CANADA</b>	<b>3,476.9</b>	<b>3,334.2</b>

Source: CBGA (Federal and Provincial Inspected Packing Plants)

### Canadian Average Warm Carcass Weights

Cattle - Pounds	2021	2022	2023
Steer	919	929	926
Heifer	840	842	839
Cow	721	726	734
Bull	988	940	954
<b>Average*</b>	<b>869</b>	<b>873</b>	<b>868</b>

Source: CBGA (Federal and Provincial Inspected Packing Plants)

\*All carcasses weighted

### Canadian Beef Export Markets 2023 (Fs/Ch/Fz)

Importer	Mill \$	000 t
U.S.	\$ 4,036.62	375.2
Japan	\$ 351.83	45.4
Hong Kong & Macau	\$ 60.77	5.6
Mexico	\$ 283.78	32.3
Mainland China	--	--
SE Asia (incl. Taiwan)	\$ 96.61	15.1
South Korea	\$ 121.82	14.2
Other	\$ 70.90	11.1
<b>Total</b>	<b>\$ 5,022.33</b>	<b>498.9</b>

Source: Statistics Canada

### U.S. Beef & Veal Export Markets

2023	'000t cwe	% of total
South Korea	305	22.1%
Japan	290	21.0%
Mexico	144	10.5%
Canada	122	8.9%
Taiwan	85	6.1%
Hong Kong	42	3.0%
Other	391	28.3%
<b>TOTAL</b>	<b>1,378</b>	

Source: USDA ERS

### Canadian Beef Import Markets 2023 (Fs/Ch/Fz)

Exporter	Mill \$	000 t
U.S.	\$ 1,152.28	98.9
Mexico	\$ 143.00	11.6
Australia	\$ 165.65	20.4
New Zealand	\$ 133.45	18.1
Other	\$ 249.97	37.7
Total	\$ 1,844.35	186.6

Source: Statistics Canada

### Meat Consumption in Canada (Pounds per Capita Retail Weight (beef, pork); Carcass Weight (chicken))

	Beef	Pork	Chicken
2014	41.66	34.49	68.56
2015	38.11	38.91	70.46
2016	39.44	34.82	72.02
2017	39.48	34.83	73.21
2018	39.69	36.28	76.48
2019	39.62	36.98	77.23
2020	40.36	31.43	75.57
2021	37.46	31.69	75.88
2022	38.56	33.50	77.93
2023	35.78	38.32	77.34

Source: Statistics Canada

### Multilateral Beef & Veal Trade - 2023

Top suppliers to selected countries		
Exporter	Importer	
Canada	U.S.	75%
	Japan	9%
	Mexico	7%
U.S.	South Korea	22%
	Japan	21%
	China	17%
	Mexico	10%
Australia	Japan	33%
	U.S.	24%
	China	14%
New Zealand	South Korea	11%
	U.S.	37%
Brazil	Japan	37%
	Mainland China	56%
	U.S.	8%
Argentina	Egypt	3%
	Mainland China & HK	79%
	E.U.	7%
	Israel	5%

Source: USDA FAS GAIN Reports, AUS DAFF

### World Top 10 Beef & Veal Exporters - 2023

'000 tonnes cwe		(% of world exports)
Brazil	3,300	26%
Australia	1,790	14%
India	1,600	12%
United States	1,319	10%
Argentina	950	7%
New Zealand	700	5%
European Union	690	5%
Canada	590	5%
Uruguay	475	4%
Paraguay	450	3%
Other	1,068	8%
<b>Total</b>	<b>12,932</b>	

Source: USDA, PSD Online

### World Top 10 Beef & Veal Importers - 2023

'000 tonnes cwe		(% of world imports)
China	3,900	36%
United States	1,880	17%
Japan	705	6%
South Korea	575	5%
U.K.	415	4%
Chile	359	3%
E.U.	350	3%
Malaysia	275	3%
Canada	255	2%
Russia	250	2%
Other	1,938	18%
<b>Total</b>	<b>10,902</b>	

Source: USDA, PSD Online