



# Statistical Briefer

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### Canadian Cattle Inventory January 1st, 2025 - '000 head

	Bulls	B.Cows	D.Cows	D.Hfrs	B.Hfrs(brd)	B.Hfrs(sltr)	Steers	Calves	Total
AP	2.2	33.1	54.6	22.6	5.6	8.1	12.9	49.2	188.3
QC	7.4	118.2	352.8	131.2	14.6	17.3	52.5	281.0	975.0
ON	15.5	217.1	323.7	147.5	34.6	122.4	263.9	422.0	1546.7
MB	19.8	367.2	43.3	19.2	55.3	37.4	53.9	313.9	910.0
SK	53.9	970.5	27.5	10.9	139.1	58.5	101.2	733.4	2095.0
AB	90.7	1499.9	79.0	39.5	234.3	468.9	710	1582.7	4705.0
BC	12.2	172.7	81.5	36.0	37.2	17.8	20.5	142.1	520.0
<b>CANADA</b>	<b>201.7</b>	<b>3,378.7</b>	<b>962.4</b>	<b>406.9</b>	<b>520.7</b>	<b>730.4</b>	<b>1,214.9</b>	<b>3,524.3</b>	<b>10,940.0</b>

B. Cows = Beef Cows      D. Cows = Dairy Cows      B. Hfrs (brd) = Beef Breeding Heifers      Steers = Steers (castrated males)  
 Source: Statistics Canada      D. Hfrs = Dairy Heifers      B. Hfrs (sltr) = Beef Slaughter Heifers      Calves = Cattle < one year age

### World Cattle Inventories

2025f	mil. head	% world
India	307,490	33.3%
Brazil	186,875	20.2%
China	104,900	11.4%
United States	86,662	9.4%
European Union	71,822	7.8%
Argentina	52,370	5.7%
Australia	27,260	3.0%
Mexico	17,965	1.9%
Russia	17,050	1.8%
Uruguay	11,805	1.3%
Canada	10,940	1.2%
New Zealand	9,576	1.0%
United Kingdom	9,150	1.0%
Japan	3,900	0.4%
Korea, South	3,893	0.4%
Ukraine	2,120	0.2%
<b>TOTAL</b>	<b>923,778</b>	

Source: USDA, PSD Online

### Canada Farm Cash Receipts - Bil \$

	2023	2024
Cattle & Calves	\$15.04	\$16.75
Total Livestock	\$37.37	\$39.94
Crops	\$55.44	\$51.49
Direct Payments	\$6.59	\$5.89
<b>Total Receipts</b>	<b>\$99.41</b>	<b>\$97.31</b>

Source: Statistics Canada

### US cash receipts - Bil US\$

	2024f	2025f
Cattle & Calves	\$108.52	\$108.29
Total	\$516.80	\$515.03

Source: USDA

### 2024/25f Barley and Corn Production - '000 tonnes

Country	Corn	Country	Barley
U.S.	377,633	E.U.	50,328
China	294,917	Russia	16,250
Brazil	130,000	Australia	13,265
E.U.	59,312	Canada	8,144
Argentina	50,000	U.K.	7,200
India	40,000	Turkey	7,000
Ukraine	26,800	Ukraine	5,800
Mexico	23,300	Argentina	4,851
South Africa	16,000	Kazakhstan	3,840
Canada	15,345	U.S.	3,132
<b>World</b>	<b>1,221,284</b>	<b>World</b>	<b>143,474</b>

Source: USDA, PSD Online

### Canadian Fed Cattle Production - '000 head

	2021	2022	2023	2024
AB	2235.3	2317.1	2149.0	2195.1
BC/SK/MB	284.6	266.2	295.1	272.4
ON	596.6	586.6	576.1	576.1
QC/Atlantic	87.5	84.5	92.5	108.4
<b>CANADA</b>	<b>3,204.0</b>	<b>3,254.4</b>	<b>3,112.7</b>	<b>3,152.0</b>

Source: Canfax, AAFC, Statistics Canada

### Beef and Veal Net Production - 1000 metric tonnes, cwe

	2023	2024	2025f	% of world
U.S.	12,286	12,292	12,158	19.75%
Brazil	10,950	11,850	11,900	19.33%
China	7,530	7,790	7,740	12.57%
E.U.	6,461	6,630	6,550	10.64%
India	4,470	4,565	4,635	7.53%
Argentina	3,280	3,180	3,080	5.00%
Australia	2,224	2,584	2,650	4.31%
Mexico	2,215	2,260	2,285	3.71%
Russia	1,365	1,440	1,450	2.36%
Canada	1,326	1,310	1,305	2.12%
South Africa	999	1,040	1,070	1.74%
U.K.	901	934	885	1.44%
Other	5,955	5,782	5,843	9.49%
<b>World</b>	<b>59,962</b>	<b>61,657</b>	<b>61,551</b>	

Source: USDA, PSD Online

### Domestic Meat Consumption 2025f

(kg/person retail wt)

	Beef & Veal	Pork	Chicken
Argentina	31.1	13.0	27.2
U.S.	23.2	21.7	35.0
Australia	21.9	20.9	31.5
Brazil	18.2	14.3	30.1
Canada	17.4	15.0	24.3
Paraguay	13.0	7.5	5.7
Korea, South	12.5	29.3	14.0
South Africa	10.1	4.4	23.5
E.U.	9.2	28.0	16.2
Mexico	8.8	15.1	22.9
New Zealand	8.4	16.1	24.8
Russia	7.9	23.4	19.6
Japan	7.0	15.8	12.7
China	5.0	29.5	9.8
Ukraine	3.6	13.9	15.1
Philippines	2.1	10.3	10.3

Source: OECD

### Canadian Cattle Slaughter - '000 head

	2023	2024
West	2580.5	2489.6
ON	640.9	565.9
QC/Atlantic	112.8	112.9
<b>CANADA</b>	<b>3,334.2</b>	<b>3,168.4</b>

Source: CBGA (Federal and Provincial Inspected Packing Plants)

### Canadian Average Warm Carcass Weights

Cattle - Pounds	2022	2023	2024
Steer	929	926	947
Heifer	842	839	853
Cow	726	734	768
Bull	940	954	980
<b>Average*</b>	<b>873</b>	<b>868</b>	<b>893</b>

Source: CBGA (Federal and Provincial Inspected Packing Plants)

\*All carcasses weighted

### Canadian Beef Export Markets 2024 (Fs/Ch/Fz)

Importer	Mill \$	'000 t
U.S.	\$ 3,883.24	374.4
Japan	\$ 362.19	43.1
Hong Kong & Macau	\$ 41.52	3.4
Mexico	\$ 259.94	28.9
Mainland China	--	--
SE Asia (incl. Taiwan)	\$ 152.49	16.4
South Korea	\$ 152.04	15.0
Other	\$ 81.84	13.6
<b>Total</b>	<b>\$ 4,933.26</b>	<b>494.7</b>

Source: Statistics Canada

### U.S. Beef & Veal Export Markets

2024	'000t cwe	% of total
Japan	291	21.4%
South Korea	286	21.0%
Mexico	155	11.4%
Canada	114	8.4%
Taiwan	88	6.5%
Hong Kong	39	2.9%
Other	389	28.6%
<b>TOTAL</b>	<b>1,362</b>	

Source: USDA ERS

### Canadian Beef Import Markets 2024 (Fs/Ch/Fz)

Exporter	Mill \$	'000 t
U.S.	\$ 1,212.16	92.9
Mexico	\$ 160.95	11.8
Australia	\$ 275.05	29.9
New Zealand	\$ 210.29	26.3
Other	\$ 335.84	47.4
Total	\$ 2,194.29	208.3

Source: Statistics Canada

### Meat Consumption in Canada (Pounds per Capita)

Retail Weight (beef, pork); Carcass Weight (chicken)

	Beef	Pork	Chicken
2015	38.11	38.91	70.46
2016	39.44	34.82	72.02
2017	39.48	34.83	73.21
2018	39.69	36.28	76.48
2019	39.62	36.98	77.23
2020	40.36	31.43	75.57
2021	37.46	31.69	75.88
2022	38.56	33.50	77.93
2023	35.80	38.32	77.34
2024	35.21	32.92	76.72

Source: Statistics Canada

### Multilateral Beef & Veal Trade - 2024

Top suppliers to selected countries		
Exporter	Importer	
<b>Canada</b>	<b>U.S.</b>	75%
	Japan	11%
	Mexico	3%
<b>U.S.</b>	<b>South Korea</b>	21%
	Japan	21%
	China	16%
	Mexico	11%
<b>Australia</b>	<b>U.S.</b>	28%
	Japan	18%
	China	15%
	South Korea	14%
<b>New Zealand</b>	<b>U.S.</b>	39%
	China	27%
	Japan	7%
<b>Brazil</b>	<b>Mainland China</b>	56%
	U.S.	10%
	U.A.E.	5%
<b>Argentina</b>	<b>Mainland China &amp; HK</b>	79%
	E. U.	7%
	Israel	5%

Source: USDA FAS GAIN Reports, AUS DAFF

### World Top 10 Beef & Veal Exporters - 2024

'000 tonnes cwe	(% of world exports)
Brazil	3,638 28%
Australia	1,898 15%
India	1,524 12%
U.S.	1,362 10%
Argentina	845 7%
E. U.	672 5%
New Zealand	647 5%
Canada	562 4%
Uruguay	473 4%
Paraguay	472 4%
Other	897 7%
<b>Total</b>	<b>12,990</b>

Source: USDA, PSD Online

### World Top 12 Beef & Veal Importers - 2024

'000 tonnes cwe	(% of world imports)
China	3,743 33%
U.S.	2,103 18%
Japan	736 6%
Korea, South	577 5%
U.K.	403 4%
Chile	398 3%
E. U.	391 3%
Russia	300 3%
Philippines	276 2%
Egypt	270 2%
Malaysia	265 2%
Canada	264 2%
Other	1,712 15%
<b>Total</b>	<b>11,438</b>

Source: USDA, PSD Online